

Overview of Meetings for Special Committee on Fiscal Vitality

Committee Deliverables:

1. **Explore Depth of Budget Deficit:** Committee will recommend a target goal for budget reductions needed for 2019-20 and 2020-21 school years.
2. **Build Shared Knowledge:** In order to better support our community of stakeholders, the Committee will build a citywide understanding of (1) OUSD's deficit and strategies being explored to address it; (2) Board Policies and theory of action; (3) Central allocations, (4) Base funding allocations; and (5) Academic Return on Investment.
3. **Alignment with Theory of Action:** Committee will reinforce Board of Education's theory of action around school-based decision-making.
 - a. Given that our theory of change and Board Policies maximize decision-making and resources at school sites, we must closely examine central budgets. When the system deviates from this theory of action, there must be clear and evidence-based reasons for doing so.
4. **Student-centered Budgeting:** Committee will introduce and engage with the idea of academic return on investment for student achievement with an emphasis on equity and educating the whole child.
5. **Recommendations to Move Forward:** Committee will adopt a resolution, for consideration by the full board, providing directional guidance regarding the budget reductions for the 2019/20 and 2020/21 school years to the Superintendent for improving equity, quality, and sustainability for the district.

Date	Location	Topic
August 29, 2018 5:00 pm	MetWest High School 2nd Floor Committee Room 314 E 10th St, Oakland	(1) Scope of Budget Shortfall, (2) Strategies to Address It, (3) Academic Return on Investment, & (4) OUSD Mission and Theory of Action
August 30, 2018 5:30 pm	MetWest High School 2nd Floor Committee Room 314 E 10th St, Oakland	(1) Review Board's Budget Policy [3150], (2) Defining Central, Site and School Support, (3) Assessing Quality of Service, & (4) How OUSD Compares to Other School Districts
September 6, 2018 5:30 pm	MetWest High School 2nd Floor Committee Room 314 E 10th St, Oakland	(1) Teacher and Leader Retention challenges; (2) Budgetary impact of those challenges.
September 13, 2018 5:30 pm	MetWest High School 2nd Floor Committee Room 314 E 10th St, Oakland	(1) Understanding the base staffing formula and (2) the shift from cash to FTE staffing allocation formula
September 18, 2018 1:00 pm	MetWest High School 2nd Floor Committee Room 314 E 10th St, Oakland	(1) Use of Resources on Central Strategic Initiatives: (a) Oakland Athletic League and (b) Linked Learning & College & Career Readiness
September 19, 2018 1:00 pm	MetWest High School 2nd Floor Committee Room 314 E 10th St, Oakland	(1) Use of Resources on Central Strategic Initiatives: (a) Office of Equity, (b) Community Schools, and (c) OUSD Police

September 20, 2018 1:00 pm	MetWest High School 2nd Floor Committee Room 314 E 10th St, Oakland	(1) Use of Resources on Central Strategic Initiatives: (a) ELLMA and (b) Teaching and Learning
October 4, 2018 5:30 pm	MetWest High School 2nd Floor Committee Room 314 E 10th St, Oakland	Discuss Priorities for Board Resolution and Potential High Leverage Strategies to Reallocate Resources to Improve Quality, Equity & Sustainability
October 11, 2018 (tentative) 5:30 pm	MetWest High School 2nd Floor Committee Room 314 E 10th St, Oakland	Feedback from OUSD Labor Partners
October 18, 2018 5:30 pm	MetWest High School 2nd Floor Committee Room 314 E 10th St, Oakland	Review draft recommendations to the full board
November 1, 2018 5:30 pm	MetWest High School 2nd Floor Committee Room 314 E 10th St, Oakland	Approve draft recommendations to the full board
November 8, 2018 (if necessary) 5:30 pm	MetWest High School 2nd Floor Committee Room 314 E 10th St, Oakland	Approve draft recommendations to the full board
November 28, 2018 (tentative) 5:30 pm	TBD	Town Hall Meeting on 19-20 Budget
December 13, 2018 (if necessary) 4:00 pm	La Escuelita Great Room 1050 2nd Ave, Oakland	Full board approval of recommendations